

Statement of assets and liabilities

Names of all applicants

First applicant

Name

Case reference number

Second applicant

Name

Guidance

Example types of assets

- Cash/savings/deposits
- Property and land (both residential and commercial)
- Life policies (indicate surrender values)
- Stocks and shares
- Cars/vehicles

Example types of liabilities

- Mortgage – first, second and subsequent overdrafts
- Credit cards
- Personal loans – hire purchase agreements

Assets

	Details of asset (if property, also provide address)	Owners	If mortgaged, give full details (see guidance)	Estimated value
1				
2				
3				
4				

Liabilities

	Type of liability	Name, address and reference of creditor	Secured (yes/no)	If yes, give asset number (see above)	Terms of repayment	Amount outstanding
1						
2						
3						
4						

If the assets and/or liabilities exceed the numbers above, please complete a second form.