

Accountant's certificate September 2017

Confirming income for all self-employed applicants

TO BE COMPLETED BY AN ACCOUNTANT WITH A QUALIFICATION ACCEPTABLE TO SANTANDER. ONCE THIS FORM HAS BEEN FULLY COMPLETED, PRINT IT OFF, SIGN AND RETURN IT TO THE APPLICANT(S) OR BROKER.

Please complete:

For sole trading self-employed applicants complete Sections A, B and E

For self-employed partners of a partnership business complete Sections A, C and E

For limited company director(s) (20% or more shareholding) complete Sections A, D and E

Section A – As the company's accountant, please clarify the following details

Name of applicant(s) whose income(s) is/are stated below

Name of the business

Nature of the business

Trading name (if applicable)

Business commencement/incorporation date

Please note:

We require information from the last three years' trading accounts and will only accept income declared in the UK for tax purposes. The most recent year-end must not be more than 18 months before the date of the mortgage application. If you cannot provide three years' figures please provide the reason:

Where two applicants derive income from the same business this form can be completed for both applicants, however, make sure the individual shareholding and income is clear.

Section B – For sole trading self-employed applicants

| | Dates of financial year end | | |
|-------------------------|-----------------------------|----------------------|----------------------|
| | Last completed year | Year 2 | Year 3 |
| | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Annual turnover | | | |
| Gross profit before tax | | | |
| Net profit before tax | | | |

Section C – For self-employed partners of a partnership business

Percentage of business owned

Applicant 1 % Applicant 2 %

| | | Dates of financial year end | | |
|---|------------------|-----------------------------|----------------------|----------------------|
| | | Last completed year | Year 2 | Year 3 |
| | | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Annual turnover | For the business | | | |
| Gross profit before tax | For the business | | | |
| Net profit before tax | For the business | | | |
| Net profit before tax attributable to applicant | Applicant 1 | | | |
| | Applicant 2 | | | |

Section D – For limited company director(s) (20% or more shareholding)

Registered number of company

Alphabet share structure Yes No

Number of shares held by

Applicant 1 Applicant 2

Percentage of applicant's shareholding % %

Section D – For limited company director(s) (20% or more shareholding) continued

| | | Dates of financial year end | | |
|--|------------------|-----------------------------|--------|--------|
| | | Last completed year | Year 2 | Year 3 |
| | | DDMMYY | DDMMYY | DDMMYY |
| Annual turnover | For the business | | | |
| Profit on activities | For the business | | | |
| Profit (after tax and before dividend) | For the business | | | |
| Shareholders' funds | For the business | | | |
| Applicant's salary as director (A) | Applicant 1 | | | |
| | Applicant 2 | | | |
| Applicant's dividend distribution* (B) | Applicant 1 | | | |
| | Applicant 2 | | | |
| Applicant's total income (A + B only) | Applicant 1 | | | |
| | Applicant 2 | | | |

* Show the net dividend figure for pre 2016/17 tax years.

Section E

Are there any adverse qualifications to the accounts?

Yes No

If Yes, please provide an explanation in the box below.

Please provide comment and give your view in the box below of the ongoing ability of the business to trade where there is:

- any substantial variation in the figures provided
- a negative shareholder's funds figure in any year.

I can confirm that the information provided in this form is an accurate reflection of the financial performance of the applicant's business.

Name

Date

D
D
M
M
Y
Y
Y
Y

Accountant's qualification (must hold a UK accountant's qualification)

Accountancy firm and full address

Signature

Postcode

Once this form has been fully completed, please print it off, sign it and return it to the applicant(s) or broker.